

Meeting Minutes

Narrabri Gas Project (NGP)

Community Consultative Committee (CCC)

Meeting #18

DATE / TIME

Tuesday 16 September 2025
9.30am

LOCATION

Narrabri Shopfront Conference Room
125 Maitland Street, Narrabri
(+ Videoconference)

FACILITATOR

Garry West

MINUTE TAKER

Garry West

ATTENDEES

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| • Garry West (Independent Chair) | • David Scilley (NSW Farmers) |
| • Ken Flower (Community Representative) | • Andrew Snars (Santos) |
| • Russell Stewart (Community Representative) | • Janelle Twyman (Santos) VC |
| • Jocelyn Cameron (Community Representative) | • Brendon Child (Santos) VC |
| • Cr Brett Nolan (Narrabri Shire Council) | |
| • Lynn Trindall (Narrabri Local Aboriginal Land Council (LALC)) | |
| • Stuart Murray (People for the Plains) (P4P) | |

APOLOGIES

- Cr Amanda Brown (Narrabri Shire Council)

GUESTS

- NIL

Discussions

NO.	DISCUSSIONS
1. Welcome, introductions and apologies	The Chair welcomed all to the meeting and acknowledged Gomeroi country on which the meeting was held as well as Elders past, present and future and all Aboriginal persons present. Apologies received from Cr Amanda Brown
2. Declaration of pecuniary or other interests / Code of Conduct	Chair asked if there were any new declarations of interest. Nil
3. Confirmation of previous minutes	Minutes of the previous meeting were circulated to attendees. Changes were requested by Stuart Murray and minor amendments were made, then finalised and uploaded to the Narrabri Gas Project website.
4. Correspondence	Nil correspondence received.
5. Actions from previous meeting	Nil
6. Presentations Santos Corporate Update	Presentation: Santos delivered a presentation. Agenda items included: Santos Corporate Update – Andrew Snars (Santos) See presentation slides for details. 2025 Half year Results • Strong free cash flow from operations of US\$1.1 billion • Sales revenue of US\$2.6 billion • EBITDAX of US\$1.8 billion • Net profit after tax of US\$439 million, underlying profit of US\$508 million • Gearing at 23.7% (20.5% excluding leases) and liquidity of US\$3.9 billion

- Interim dividend declared of US13.4 cents per share, franked to 10%, totalling US\$435 million
- Darwin LNG ready for startup (RFSU milestone achieved)
- Barossa LNG FPSO rapidly approaching RFSU
- Pikka phase 1 seawater treatment plant and all production modules on location, first oil guidance accelerated to Q1 2026
- Non-binding MOUs signed with Orica and Engie for gas supply from NGP.

XRG Consortium non-binding indicative proposal

- Santos has agreed to an extension of the Process deed to Friday 19 September 2025. The exclusivity restrictions summarised in Santos' announcement on 27 June 2025 will continue to apply during the period of the Extension*.

** On 18 September, the XRG Consortium withdrew its indicative proposal*

Narrabri Gas Project Update – Brendon Child (Santos)

- Phase 1 activity continues to progress, with existing wells online delivering gas to the Wilga Park Power Station
- Resources Regulator and EPA conducted an audit of the NSW operations in December 2024 and the report was received on 4 June 2025. 1 observation and 2 suggestions were received, administrative in nature.
- Santos progressing Phase 2 and 3 management plans throughout 2025
- Management Plans and DPHI approvals are available on the NGP website
- On 19 May the National Native Title Tribunal (NNTT) determined that the NGP is in the public interest and should proceed – this decision has been appealed by the Gomeroi Applicants with the matter expected to be heard late November

Hunter Gas Project Update – Andrew Snars (Santos)

Overview

- The NGP, supported by the Hunter Gas Pipeline (HGP), is critical for energy security and reliability in NSW with 100 per cent of the gas committed to the domestic market
- HGP is declared Critical State Significant Infrastructure (CSSI) by the NSW Government
- The underground pipeline route passes close to the NGP, and the goal is to work with infrastructure developers and owners to construct the pipeline to deliver gas to the east coast domestic markets in the shortest timeframe possible.

	• Stage 1 early works commenced in December 2023 • Stage 2 construction will commence once the route is finalised and all secondary approvals are in place Landholder engagement & activity • Santos has been undertaking extensive engagement for access to undertake survey activities • In excess of 15,250 personal landholder engagements have been undertaken • 55 community information sessions • Continue to progress land access agreements and surveys • Deed of Option Easement Agreements continue to be negotiated • Early works sites are now complete and survey activities continue Narrabri Lateral Pipeline – Brendon Child (Santos) • Santos will be submitting the EIS to the NSW Government via the NSW Planning Portal soon • The Department of Planning, Housing and Infrastructure (DPHI) will place the EIS on Public Exhibition for a minimum of 28 days inviting the public to review and comment on the project • DPHI will issue a public notice on the NSW Planning Portal with details of the EIS Public Exhibition period and instructions on how to make a submission • Santos will also provide information about the EIS and how to make a submission on the Hunter gas Pipeline website, in the Monthly Activities update and will hold information sessions for interested community members in Narrabri, Baan Baa, Boggabri and Gunnedah to learn about the NLP project (dates tbc) • Hard copies of the EIS will also be made publicly available (locations tbc) • CCC Chair will advise members with details when the EIS is made public Exploration Activity – Janelle Twyman (Santos) • PEL 1 – Kahlua pilot activity – Maintaining wells online – An application was submitted in July 2025. This application has been placed on hold from the Resources Regulator until an Assessable Prospecting Operations application is lodged – Lodgement is proposed for October 2025
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	Santos in the Community– Andrew Snars (Santos) - Santos’ 13-year partnership with Narrabri Rugby Union Club supports the club’s growth and outreach. Female participation in the sport has increased considerably with the women’s 10s team recently winning their fourth premiership in a row. - Santos was proud to continue their partnership with NOSH Narrabri in late August, celebrating local and regional produce and food producers. - Santos recently renewed its partnership with Regional Academies of Sport, affirming our commitment to developing young athletes in the regions. - The Santos team were onsite at AgQuip again, fielding a broad range of questions from landholders and the community about the NSW operations, focussing on the commitment of 100 per cent of Narrabri gas to Australia’s domestic market; and the pipeline being buried to ensure minimum impact on local communities, landholders and the environment. Upcoming Events - King of the Ranges - Singleton Show - Eulah Creek Machinery Day - Narrabri Pony Camp - Australian Professional Rodeo Association Finals
7. Member updates	Russell Stewart thanked Santos for their sponsorship of the local Business Awards
8. General Business	Lynn Trindall raised her concerns about the Aboriginal Cultural Heritage positions raised at the previous meeting. Santos will review.

Actions

NO.	ACTIONS	ACTION BY	DUE DATE
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Next meeting

Tuesday 9 December 2025

Meeting closed

10:15am

